

## Attachment E: Rules for Deriving Release Sites and Facilities Annualized Counts

Release Sites and Facilities (RSF) annualized counts for the number of assessments, cleanups, deactivations, and decommissionings completed are based on planned, forecast, and actual dates recorded for each RSF. Counts are shown at the Project Baseline Summary (PBS) level and can be rolled up to higher levels. To calculate the annualized RSF counts at the PBS level, IDMS counts the number of RSFs associated with the PBS for each RSF category/subcategory for each year. The following table shows the name of the category/subcategory and the related information in the RSF list that is used to calculate the annualized counts.

<b>Category/Subcategory</b>	<b>RSF</b>
Release Site Assessments	Planned, forecast, and actual release site assessment completion dates
Release Site Remedial Action Completions	Planned, forecast, and actual release site remedial action completion dates
Facility Deactivation Completions	Planned, forecast, and actual facility deactivation completion dates
Facility Decommissioning Assessments	Planned, forecast, and actual facility decommissioning assessment completion dates
Facility Decommissioning Completions	Planned, forecast, and actual facility decommissioning completion dates

Counts are reported annually through 2010 and in five-year blocks from 2011-2070. An RSF activity planned to be completed in a year where total counts are tracked in a five year block are summed across that five year block to provide a single number for that activity during that time period.

The rules for RSF association with a PBS differ based on the type of RSF. Each release site can be associated with only a single PBS. Each facility may be associated with two different PBSs: one for deactivation and a second for decommissioning (although it can be associated with the same for both). RSF lacking a PBS association can only be summarized at the Geographic Site level or higher. Typically, these RSF are “historical completions” where the work was completed before 1997.

The following rules apply for calculating the number of release site assessments, release site completions, facility deactivation, facility decommissioning assessments, and facility decommissioning completions in a given year or five-year block:

1. Planned Dates
  - a. Planned date is the fiscal year (4 digit year) when the RSF is planned to be assessed, completed, deactivated, or decommissioned in the Project Baseline Summary (PBS). These dates are consistent with site baselines. The actual date is the date (month, day, and year) that the RSF action is completed. Planned and actual dates are used to calculate life-cycle counts
  - b. There are several situations when a release site will not be counted:
    - i. RSF must have either a planned or actual date. If the RSF does not have a planned or actual date, it is not counted.
    - ii. If the actual date is later than the current date, the RSF is not counted
    - iii. If the planned date is earlier than the current fiscal year and there is no actual date, it is not counted.
  - c. If the actual date is in the past, the RSF is counted in the fiscal year of the actual date.
  - d. If there is no actual date and the planned date is in the current fiscal year or future, the RSF is counted in the planned fiscal year.
2. Forecast Dates
  - a. The forecast date is the fiscal year (4 digit year) that will be used to calculate budget-based performance measures for the three-year budget window. This date reflects the year in which the release site will be completed based on the budget targets.
  - b. If the RSF has an actual date then:
    - i. If the actual date is in the past, the RSF is counted in the fiscal year of the actual date
    - ii. If the actual date is in the future, the RSF is not counted.
  - c. If the RSF does not have an actual date then
    - i. If the forecast date is in the current fiscal year or in the future, it will be counted in the fiscal year that it is forecast as assessed, completed, deactivated or decommissioned.
    - ii. If the forecast date is in the past, the RSF will not be counted.
  - d. If the RSF does not have either an actual date or a forecast date then it will not be counted.
3. Life-cycle Counts/Budget-Based Performance measures are recorded by PBS
  - a. Facilities can be counted under two different PBSs, one for deactivation and one for assessment/decommissioning.
  - b. Release Sites will be counted under one PBS for both assessment and completion.

4. RSFs without an assigned PBS (completed prior to FY1997) can only be counted at the geographic site level.
5. Each release site will be counted once for assessment and once for completion. Each facility will be counted once for assessment, once for deactivation, and once for decommissioning.
6. For release sites or facilities (RSFs) to be included in the counts, the RSF must be identified as either a release site or a facility in the rsf\_type field. A release site has an "R" and facility has an "F" in the rsf\_type field.
7. RSFs that have been identified as "removed" are ignored when creating counts of RSFs. A removed RSF has an "R" in the change flag field.
8. Decrement counts are provided as a single budget-based performance number for FY 2001 and are not rolled up from detailed RSF data.

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